

## DETAILS OF ORIGINAL PENSION SCHEMES

By completing this form when the By-Pass Trust is established, the member will make it easier for his trustees to calculate inheritance tax on the trust at the ten-year periodic anniversaries that arise after his death or when property is paid out of the trust.

Date member joined London & Colonial

Details of Schemes from which benefits have been transferred to the London & Colonial SIPP (if any)

Scheme name	Date of joining scheme	Date of transfer	Amount of transfer
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 95%;" type="text"/>

Note: If you have completed an expression of wishes in respect of your other (ie non-London & Colonial) pension schemes requesting payment of death benefits to the By-Pass Trust, you should also give details of these pension schemes to the trustees of the By-Pass Trust.

SIPP DOPS v1