



LONDON &
COLONIAL

INNOVATION YOU CAN TRUST

London & Colonial Offshore Open Bond

Investment Instruction Form

This form should be used in relation to the London & Colonial Offshore Open Bond in the following circumstances:

1. You want to instruct a purchase of an asset to be held within the Bond
2. You want to instruct a sale of an asset held within the Bond
3. You want to transfer assets currently held in your name into the Bond

Where assets are to be transferred into the Bond, for each holding to be transferred, please also send us a:

- completed Crest Transfer form for shares held electronically;
- Stock transfer form for shares held in certificated form;
- Stock Transfer form for each collective held.

Please ensure you fully complete this form in order to prevent any delays in carrying out your instructions.

Personal Details

Name	
Address	
Policy number (if known)	
Contact details Phone/fax/e-mail (delete as appropriate)	
Name, address & telephone number of your existing stockbroker (where appropriate)	



LONDON &
COLONIAL

INNOVATION YOU CAN TRUST

Declaration

I/we hereby request and authorise the transfer, buy and/or sale of the Securities above.

I/we understand that it is my/our responsibility to provide London & Colonial with all the necessary information to carry out the instructions above and failure to do so will mean that London & Colonial will either reject or delay the instruction until all the necessary information is received.

I/we understand that London & Colonial will not be held liable for any errors arising from where I/we have supplied incorrect information in relation to an instruction.

Where an investment in non-internal linked funds is being instructed I/we confirm that I/we have read and understood the Terms and Conditions in relation to that investment.

I/we understand that in selecting this investment London & Colonial are not giving an opinion as to whether this investment is or is not suitable to my/our individual circumstances.

I understand that transactions will normally take place within 24 hours of London & Colonial receiving my/our instructions but that, in exceptional circumstances, may take longer.

I/we authorise London & Colonial to contact any company in relation to asset(s) held in my/our name and for London & Colonial to arrange for them to be transferred into the Offshore Open Bond where I have so indicated.

Policyholder/Trustee 1	Policyholder/Trustee 2
Signature	Signature
Date	Date

Trustee 3	Trustee 4
Signature	Signature
Date	Date

Once completed please return this form to:

Client Services
London & Colonial
38-42 Perrymount Road
Haywards Heath
West Sussex
RH16 3DN