



EU SIPP - FORM H - TRANSFER REQUEST FORM (RECOGNISED OVERSEAS PENSION SCHEME INCLUDING QROPS)

Please use this form to transfer benefits from a Recognised Overseas Pension Scheme (including QROPS)

To: The Administrator of the Transferring Scheme or Policy

1. Transferring Scheme or Policy details

Name of Transferring Scheme or Policy	<input type="text"/>
Policy number(s)	<input type="text"/>
Estimated Transfer value	£ <input type="text"/>
Administrators name	<input type="text"/>
Address line one	<input type="text"/>
Address line two	<input type="text"/>
Town	<input type="text"/>
County / Postcode	<input type="text"/> <input type="text"/>
Telephone number	<input type="text"/>

2. Policyholder / Scheme Member

Full name	<input type="text"/>
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
National Insurance no.	<input type="text"/>
Transfer In Specie? ⁽¹⁾	<input type="checkbox"/> Yes <input type="checkbox"/> No

I wish to transfer my entitlement under the above scheme to the London & Colonial EU SIPP. I understand that after such payment neither I nor my spouse, civil partner or dependants will have any entitlement to benefits under your scheme to which this transfer relates.

Signed	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Please photocopy this page for additional transfer payments

(1) Please note that we can ONLY facilitate transfers in specie from overseas schemes such as QROPS, if this is the case then please provide details of the assets to be transferred separately.